

FINANCIAL EDUCATION RECORD



UNITED WAY OF FREDERICK COUNTY – PROSPERITY SAVINGS ACCOUNT

GOAL-SPECIFIC Required Classes/Events/Coaching: (1 required per goal)

See calendar on the United Way Prosperity Center website. (www.unitedwayfrederick.org/prosperity)

Homebuyer: Frederick Community Action Agency class

Post-secondary Education: Frederick Community College’s education seminar

Small Business: Meet with Frederick County Small Business Development Agency for counseling in creating a business plan.

Vehicle: Second Chance Garage workshop

Class/Event/Coaching: _____

Date: _____

Time: _____

Address: _____

Phone: _____

Email: _____

Special Instructions / Directions: _____

Number of Financial Education Hours Completed: _____

Printed name and signature of instructor: _____

Additional Classes/Events/Coaching to meet financial literacy training requirements:

See calendar on the United Way Prosperity Center website. (www.unitedwayfrederick.org/prosperity)

Class/Event/Coaching: _____

Date: _____

Time: _____

Address: _____

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